

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 5, 2012

REGISTRATION NO.: 26096

BONDS ISSUED BY: City of Rolla

AMOUNT OF ISSUE: \$3,445,000.00 (Refunding Bonds Series 2012)

COUNTY: Phelps

DATE OF ISSUE: September 5, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding certain outstanding general obligation bonds of the City,
\$3,475,000 General Obligation Bonds, Series 2004B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 25,000.00	03/01/2013
2.000 %	520,000.00	03/01/2014
2.000 %	540,000.00	03/01/2015
2.000 %	560,000.00	03/01/2016
2.000 %	580,000.00	03/01/2017
2.000 %	600,000.00	03/01/2018
2.000 %	620,000.00	03/01/2019

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$3,580,449.60

INTEREST RATE: 1.0069%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Electronically via BidCOMP/Parity

NUMBER OF BIDS RECEIVED: 9